

Date: 24th April, 2025

To,
Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400 001
Scrip Code: 976528

ISIN: INE296H08016

Dear Sir/Madam,

Subject: Disclosure in terms of the Chapter XIV-Centralized Database for debentures of SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54, dated May 22, 2024 (“SEBI Operational Circular”)

Pursuant to the Clause 2.2(b) of Chapter XIV of the Securities and Exchange Board of India (SEBI) Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54, dated May 22, 2024, read with Annex - XIV-B thereto, we hereby submit the relevant information with respect to listed Non-Convertible Debt Securities issued by Emkay Global Financial Services Limited in Annexure A.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Emkay Global Financial Services Limited

B. M. Raul
Company Secretary & Compliance Officer



ANNEXURE A

1. Listing Details

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE296H08016	24 th March 2025	26 th March 2025	4,600	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250326-44>

3. Details of record date:

SI No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE296H08016	09/06/2025	Interest	24/06/2025
2.	INE296H08016	09/09/2025	Interest	24/09/2025
3.	INE296H08016	09/12/2025	Interest	24/12/2025
4.	INE296H08016	09/03/2026	Interest	24/03/2026
5.	INE296H08016	09/06/2026	Interest	24/06/2026
6.	INE296H08016	09/09/2026	Interest	24/09/2026
7.	INE296H08016	09/12/2026	Interest	24/12/2026
8.	INE296H08016	09/03/2027	Interest	24/03/2027
9.	INE296H08016	09/03/2027	Redemption	24/03/2027

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE296H08016	ICRA Limited	BBB+	Stable	New	22 nd October, 2024	Verified	22 nd October, 2024

b) Earlier rating details: Not Applicable, as fresh rating action

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
NA	NA	NA	NA	NA	NA	NA	NA



5. Payment Status:

a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable, since interest and redemption payment due dates are future dated

b) **Details of interest payments:** N.A.

Sl No.	ISIN	Issue size	Interest Amount to be paid on due date	Frequency - quarterly/ monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
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c) **Details of redemption payments:** N.A.

Sl No.	ISIN	Type of redemption (full/ partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on:		Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption/ maturity	Actual date for redemption (DD/MM/YYYY)	Amount redeemed	Outstanding amount (Rs.)	Date of last Interest payment
			a. By face value redemption	b. By quantity redemption	a. Lot basis	b. Pro-rata basis									
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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NIL

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
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For Emkay Global Financial Services Limited

B. M. Raul
Company Secretary & Compliance Officer

